**INTEREST RATES MARKET NOTICE**

**Date: 16 September 2014**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC001”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 17 September 2014 under its **Asset Backed Multi-Seller Note Programme** dated **29 August 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** NIL – 1st Issues

**Bond Code** BTC001

**Nominal Issued** R 100,000,000.00

**Issue Price** 99.43140%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 20 October 2014

**Books Close** 15 October 2014

**Interest Payment Date(s)** 20 October 2014

**Last Day to Register** By 17:00 on 14 October 2014

**Issue Date** 17 September 2014

**Date Convention** Following

**Interest Commencement Date** 17 September 2014

**First Interest Payment Date** 20 October 2014

**ISIN No.** ZAG000119330

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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